THE WYOMING RESERVE



Securities offered through Realta Equities, Inc., member FINRA/SIPC. Realta Equities, Inc. and The Wyoming Reserve are not affiliated companies.

DISCLAIMER

This presentation and all information contained herein (collectively, this "Presentation") is solely for the purpose of providing recipients information about The Wyoming Reserve Opportunity Zone Fund Corporation ("Wyoming Reserve"). This Presentation is provided "as is", does not purport to be all-inclusive and none of Wyoming Reserve, its affiliates, or any of their respective directors, officers, managers, members, employees, agents, or other representatives, makes any representation, warranty, declaration, guarantee, certification or promise, in each case whether express, implied or otherwise, as to the accuracy, completeness, or reliability, of this Presentation.

This Presentation does not constitute any offer to sell, a solicitation to buy, or a recommendation to purchase any security of Wyoming Reserve. These securities are offered through a private placement offering and are illiquid securities; any potential liquidity is not guaranteed. There is no secondary market for these investments, and the Company is not obligated to repurchase your shares. Costs associated with the transaction may impact investors' returns and may outweigh the tax benefits. You are not permitted to construe this Presentation, including the contents herein, as legal, tax, accounting or investment analyses, recommendations or advice. Any such offer to sell, solicitation to buy, or recommendation to purchase will be preceded by a private placement memorandum issued by the Wyoming Reserve (the "PPM"), which we urge you to read carefully prior to making any decision to purchase any security of Wyoming Reserve. You should consult your own counsel and tax and financial advisors as to all matters concerning Wyoming Reserve.

BY ACCEPTING THIS PRESENTATION, EACH RECIPIENT REPRESENTS AND WARRANTS TO WYOMING RESERVE THAT IT IS NOT RELYING UPON THE INFORMATION CONTAINED HEREIN TO MAKE ANY DECISION, INCLUDING ANY INVESTMENT DECISION.

This Presentation is the property of Wyoming Reserve and no right in or license to any contents of this Presentation is granted to any recipient. This Presentation constitutes confidential information of Wyoming Reserve and is provided to each recipient on the condition each such recipient agrees that it will hold this Presentation herein in strict confidence, and shall not directly or indirectly reproduce, disclose, forward, disseminate, or distribute this Presentation in whole or in part without the prior written consent of Wyoming Reserve, which may be withheld, conditioned or delayed in its sole discretion. Recipients who do not desire further information agree to return this promptly to Wyoming Reserve.

FORWARD-LOOKING STATEMENTS

This Presentation contains projected financial information with respect to the Company including, without limitation, the Company's SRV for future years. Such projected financial information constitutes forward-looking statements and is for illustrative purposes only, and should not be relied upon as necessarily being indicative of future results. The assumptions and estimates underlying such projected financial information are inherently subject to significant uncertainties and contingencies, many of which are beyond the Companies' control, and are subject to a wide variety of significant business, economic, competitive and other risks and uncertainties that could cause actual results to differ materially from those contained in the prospective financial information.

Certain statements in this Presentation may be considered forward-looking statements. Forward-looking statements generally relate to future events, including but not limited to, Wyoming Reserve's future financial or operating performance. Solely by way of example, projections of future revenue, expenses and other metrics are forward-looking statements. In some cases, forward-looking statements may be identified by terminology such as "may", "should", "intend", "will", "estimate", "anticipate", "believe", "predict", "potential", "project", "continue", or the negatives of these terms or variations of them, or similar terminology. Such forward-looking statements are subject to numerous known, unknown, and unknowable risks, uncertainties, and other factors, and other factors including those risk factors set forth in this Presentation or the PPM of Wyoming Reserve, any or all of which that could cause actual results to differ materially from those expressed or implied by such forward-looking statements. All forward-looking statements in the Presentation, whether expressly or implicitly, are based upon estimates, assumptions, analysis and interpretations that, while considered reasonable by Wyoming Reserve and its management, are inherently uncertain. This Presentation is not, and shall not be relied upon as a representation, warranty, declaration, guarantee, certification, or promise, as to the past of future performance of Wyoming Reserve. This Presentation contains preliminary information that is subject to change, and which may be superseded, in whole or in part, by information contained in materials that may be distributed at a later date including the PPM.

RISK FACTORS

An investment in the Wyoming Reserve involves a significant degree of risk. There can be no assurance that the Wyoming Reserve will be successful or that you will not lose all of your investment or receive any return on your capital. Our industry is highly competitive, and an investor should only invest in the Company if the investor is an accredited investor and can withstand a total loss of the investor's investment. In considering an investment in the Company, an investor should be aware of certain risk factors that include, but are not limited to, the risk factors set forth in this Presentation and the PPM that must be executed in connection with any investment.

USE OF OTHER DATA

This Presentation contains statistical and market data that we obtained from industry publications, reports generated by third parties, third-party studies and public filings. Although we believe that the publications, reports, studies and filings are reliable as of the date of this Presentation, we have not independently verified such statistical or market data.

TRADEMARKS

The trademarks included herein are the property of the owners thereof and are used for reference purposes only. Such use should not be construed as an endorsement of the Wyoming Reserve.

Wyoming Reserve undertakes no obligation to update this Presentation.

RISK FACTORS AND DISCLOSURES

THE TAX CONSEQUENCES OF AN INVESTMENT IN THE COMPANY ARE PARTICULARLY COMPLEX. ACCORDINGLY, PROSPECTIVE INVESTORS SHOULD CONSULT WITH THEIR OWN TAX ADVISORS, ATTORNEYS OR ACCOUNTANTS ON MATTERS RELATING TO AN INVESTMENT IN THE COMPANY WITH SPECIAL REFERENCE TO SUCH INVESTOR'S PARTICULAR SITUATION IN ORDER TO UNDERSTAND FULLY THE FEDERAL, STATE, LOCAL AND ANY FOREIGN TAX CONSEQUENCES OF AN INVESTMENT IN THE COMPANY.

Sales of securities will be limited to those persons who are qualified as "accredited investors" as defined in Regulation D promulgated under the Securities Act of 1933, as amended and have such knowledge and experience in financial and business matters that it is capable of evaluating the merits and risks of an investment in the securities. Any securities sold will be subject to restrictions on transferability and resale and may not be sold, pledged or otherwise transferred except as permitted by law. Neither the Securities and Exchange Commission, nor any securities regulatory authority of any state or other jurisdiction, has passed upon the accuracy or adequacy of an investment in securities of The Wyoming Reserve. Investors should be aware that they may be required to bear the financial risks of an investment in the Wyoming Reserve for an indefinite period of time. The information set forth herein must be read in conjunction with the PPM in order to understand fully all of the objectives, risks, charges and expenses associated with an investment and must not be relied upon to make an investment decision. To the extent information herein conflicts with the PPM, the information in the PPM governs.

- We operate in the highly competitive precious metals industry.
- The Company's business is heavily influenced by volatility in commodities prices for precious metals.
- We are dependent upon key personnel.
- Our management will have broad discretion in using the net proceeds of this offering and our initial shareholders will hold a voting control interest and may make business decisions with which you disagree and
- which may adversely affect the value of your investment.
- Future regulatory change is impossible to predict and regulatory developments could restrict the Company's activities.
- We intend to engage in transactions with a Company affiliate, Scottsdale Mint, which could be perceived as not being made at arms-length.
- Declining prices of securities, gold and other precious metals and other commodities and changes in interest rates and general market conditions could affect our business by reducing the market value of the assets
- we manage or causing investors to redeem their shares.
- The price of precious metals may be affected by the sale of precious metals by exchange traded funds ("ETFs") or other exchange traded vehicles tracking precious metals markets.
- We may never pay dividends.
- Crises may motivate large-scale sales of gold that could decrease the price of gold and adversely affect an investment in the Company.
- The precious metals trading business is subject to the risk of fraud and counterfeiting and the Company's business plan exposes it to risks from cyber-attacks.
- Opportunity zone investment opportunities are the result of recent federal legislation and therefore may present greater investment risks than traditional investments.
- The Company may not meet the requirements for classification as a "Qualified Opportunity Fund".
- For an Investor to qualify for the exclusion of gain on appreciation after 10 years, the investor generally must sell its shares in the Company.
- Extreme volatility in the trading prices of many digital assets in the future, including declines in trading prices, could have a material adverse effect on the value of the Company.
- Changes in tax laws or adverse determinations regarding the conclusions set forth in the PPM may result in a material adverse effect on investors in the Company.
- An investment in our common stock is highly illiquid. No market exists or is expected to develop for the shares and the Company is not obligated to repurchase your shares.

CERTAIN RISK FACTORS ASSOCIATED WITH INVESTING IN A QUALIFIED OPPORTUNITY ZONE FUND

- Investors in Qualified Opportunity Funds will need to hold their
- Investments for certain time periods in order to receive the full Qualified Opportunity Zone ("QOZ") Tax Benefits afforded by the QOZ Program. A failure to do so may result in the potential tax benefits to the investor being reduced or eliminated.
- If a fund fails to meet any of the qualification requirements to be considered a Qualified Opportunity Fund, the anticipated QOZ Tax Benefits may be reduced or eliminated. Furthermore, a fund may fail to qualify as a Qualified Opportunity Fund for non-tax reasons beyond its control, such as financing issues, zoning issues, disputes with co- investors, etc.
- Distributions to investors in a Qualified Opportunity Fund may result in a taxable gain to such investors.
- The tax treatment of distributions to holders of interests in a Qualified Opportunity Fund are uncertain, including whether distributions impact the aforementioned QOZ Program tax benefits.
- A Qualified Opportunity Fund must make investments in QOZs, which carry the inherent risk associated with investing in economically depressed areas.
- Any additional legislation or administrative guidance may reduce or eliminate the expected potential QOZ Tax Benefits or increase the burden of compliance with the QOZ Program.
- Investors in a Qualified Opportunity Fund may not be able to take advantage of the QOZ Program's tax benefits if they do not properly make a deferral election on IRS Form 8949.
- Qualified Opportunity Funds may encounter significant opposition from local communities, political groups or unions, which may damage their goodwill and reputation and adversely affect operations.
- An investment in a Qualified Opportunity Fund is speculative, illiquid and involves a high degree of risk. This is no guarantee that investors will receive any return.

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THE WYOMING RESERVE

1. Operating Business
2. Precious Metals
3. Vaulting
4. Designer Liquidity

OPTIONAL

5. Tax Advantages

THE WYOMING RESERVE

200+ Years of Financial Services Experience



RON BALDWIN
Chairman, CFO & Director
50+ Years in Traditional Finance

DAVID MCMASTER
President, Secretary & Director
12 Years - Precious Metals Space

BRIAN BANNISTER
Senior Advisor & Director
13 Years Precious Metals Experience

MAURICIO PEREZ
COO & Chief Accounting Officer
35+ Years Financial Management

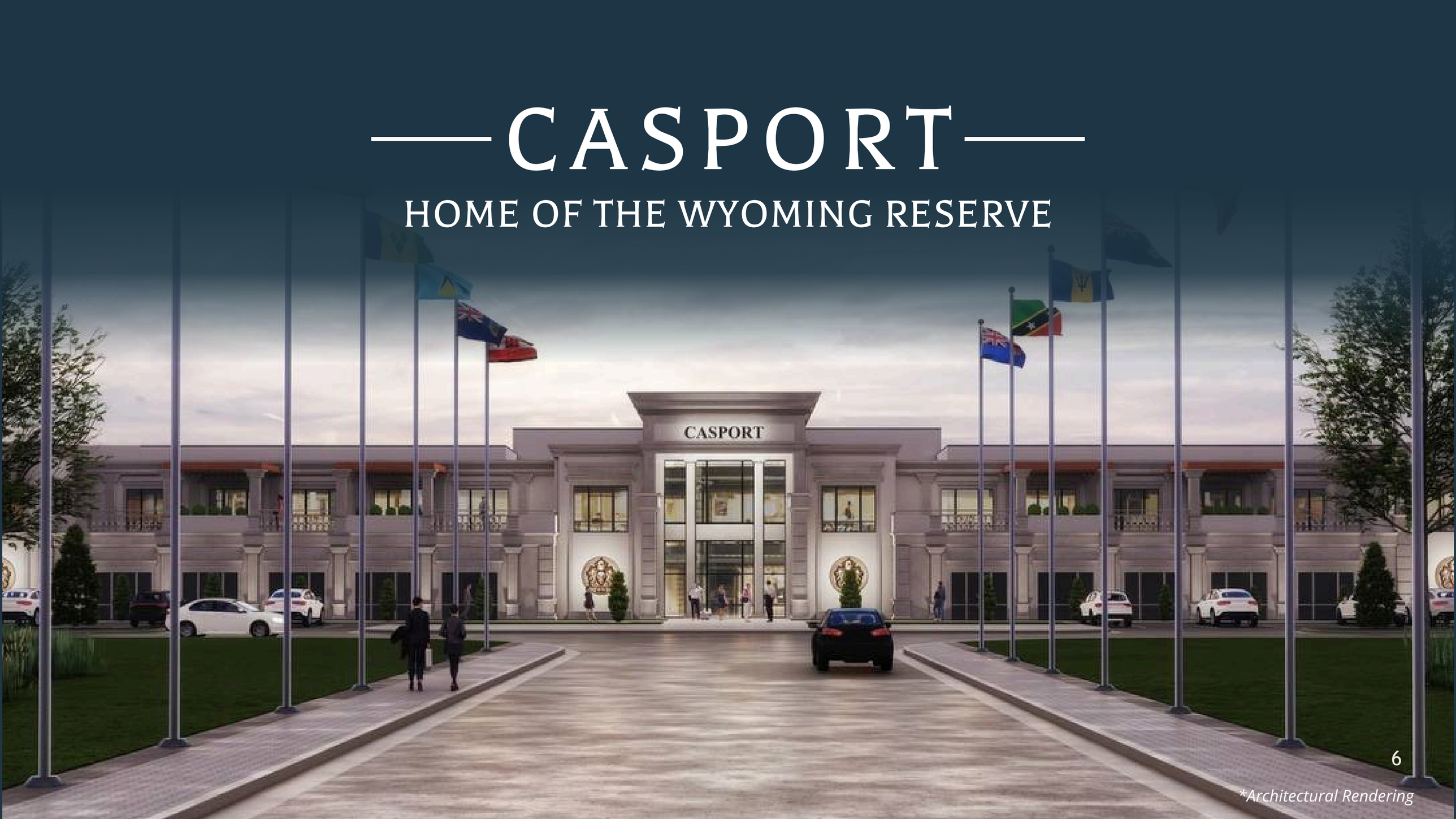
ALLIE LYMAN
Director of Investor Relations
10 Years - Alt Investments & Financial Services

JOSH PHAIR
CEO & Director
25+ Years - Precious Metals Industry

MIGUEL PEREZ-SANTALLA
Managing Director
45+ Years Precious Metals Experience

CASPORT

HOME OF THE WYOMING RESERVE

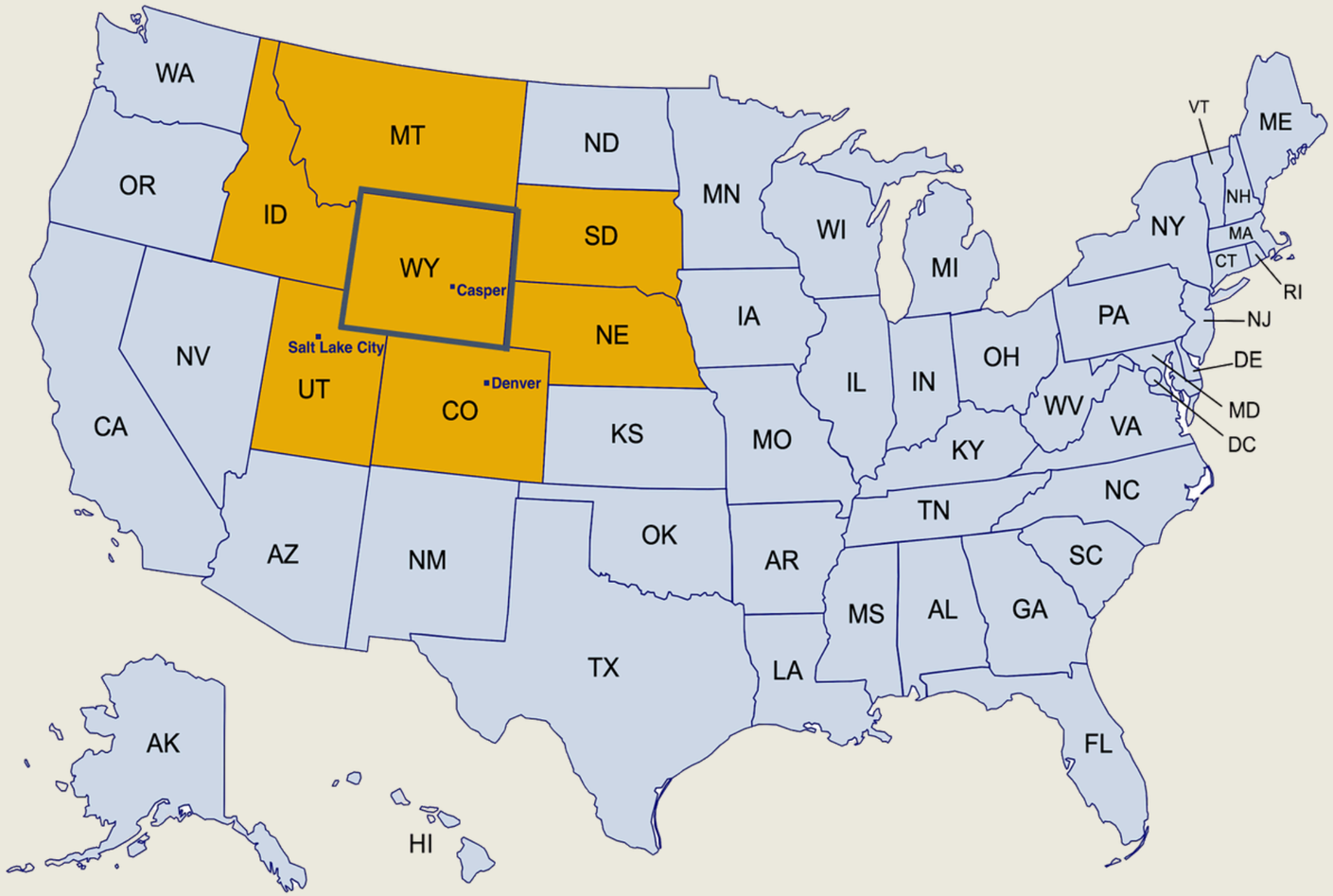


*Architectural Rendering

LOCATION

WHY WYOMING?

- **#1** Best State Business Tax Climate[1]
- **#1** Sound Money State[2]
- One of **TOP 10 Safest States**[3]
- Wyoming **does not impose a tax** on silver, gold or “other coin”
- **No** corporate state income tax, inventory tax, franchise tax, or occupation tax
- **No** personal state income tax



*Please find all sources on Slide 31

I. OPERATING BUSINESS



STRATEGIC SOUND MONEY GOALS

INCOME
Stock appreciation

LIQUIDITY
Cash flow through monthly & quarterly redemptions[1]

WEALTH PRESERVATION
Precious metals, QOZ tax advantages, and risk mitigation.

[1] An investor's ability to have its shares repurchased is limited to 5% of outstanding shares of the Company each quarter, on a first-come-first serve basis. Additionally, the Company's ability to repurchase any shares is subject to contractual obligations or regulatory considerations of the Company, the terms of its preferred stock as well as compliance with Wyoming law.

REVENUE DIVERSIFICATION TARGETS AT SCALE*

BUSINESS INCOME **50%**

MARGIN

ACTIVE MANAGEMENT

FEE INCOME

APPRECIATION **50%**

*SCALE IS DEFINED AS $150,000,000 IN ASSETS.

2. PRECIOUS METALS



PRECIOUS METALS AS INVENTORY

- **LONG**
- **PHYSICAL**
- **SALE / TURN**
- **MARGIN**



HISTORICAL GOLD + SILVER APPRECIATION

LAST 5 YEARS
(2021-2025)

17.9%	22.1%
Gold	Silver

20.0%
Combined

LAST 10 YEARS
(2016-2025)

15.0%	17.9%
Gold	Silver

16.5%
Combined

SINCE 1971
(1971-2025)

8.9%	7.6%
Gold	Silver

8.2%
Combined

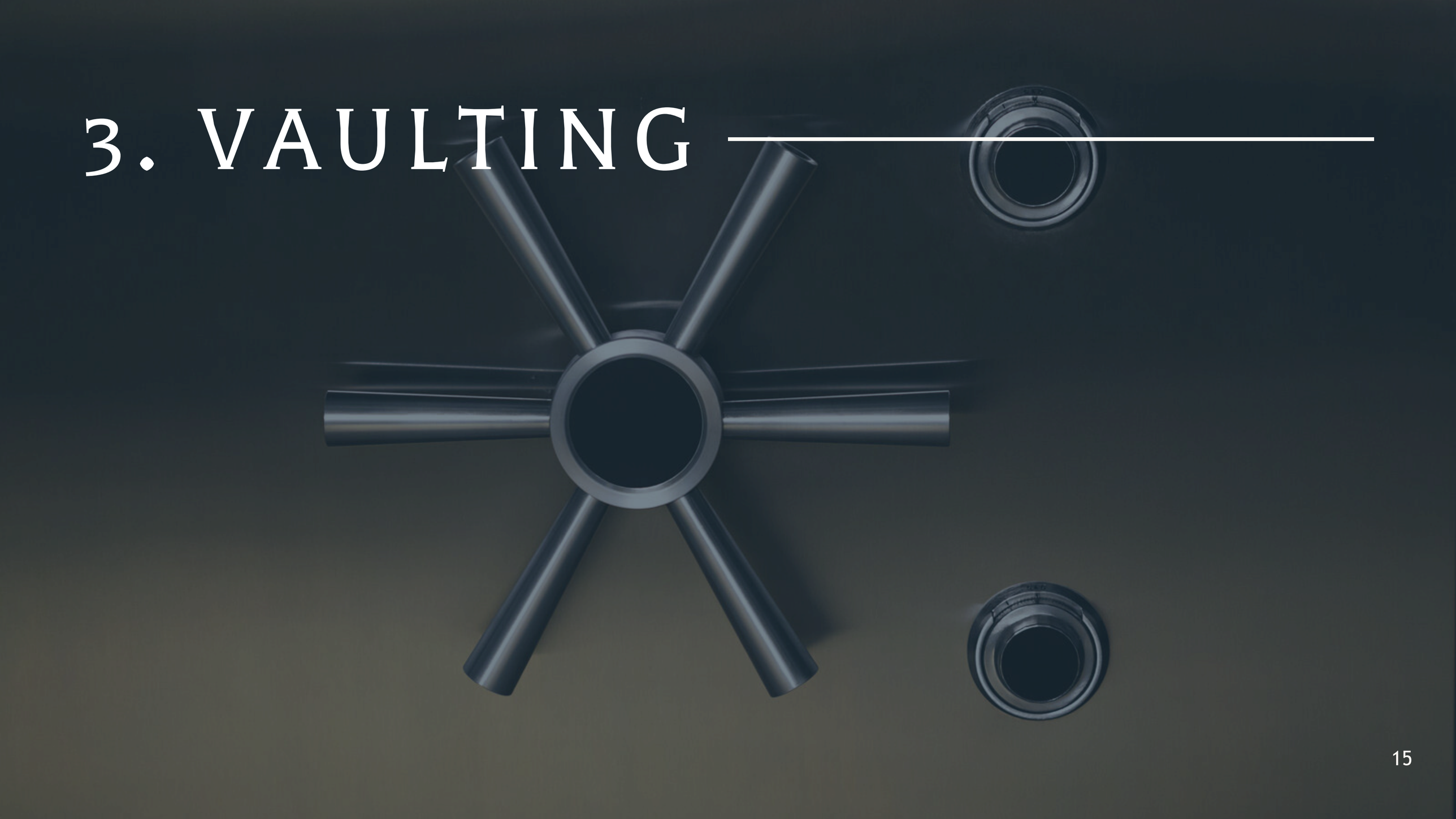
As of December 31, 2025. Historical compound annual growth rates (CAGR) of gold and silver sourced from the London Bullion Market Association lbma.org.uk. 1971 is when the United States went off the gold standard. Past performance is not indicative of future results.

PRECIOUS METALS

FACTS, RATHER THAN FORECASTS



3. VAULTING

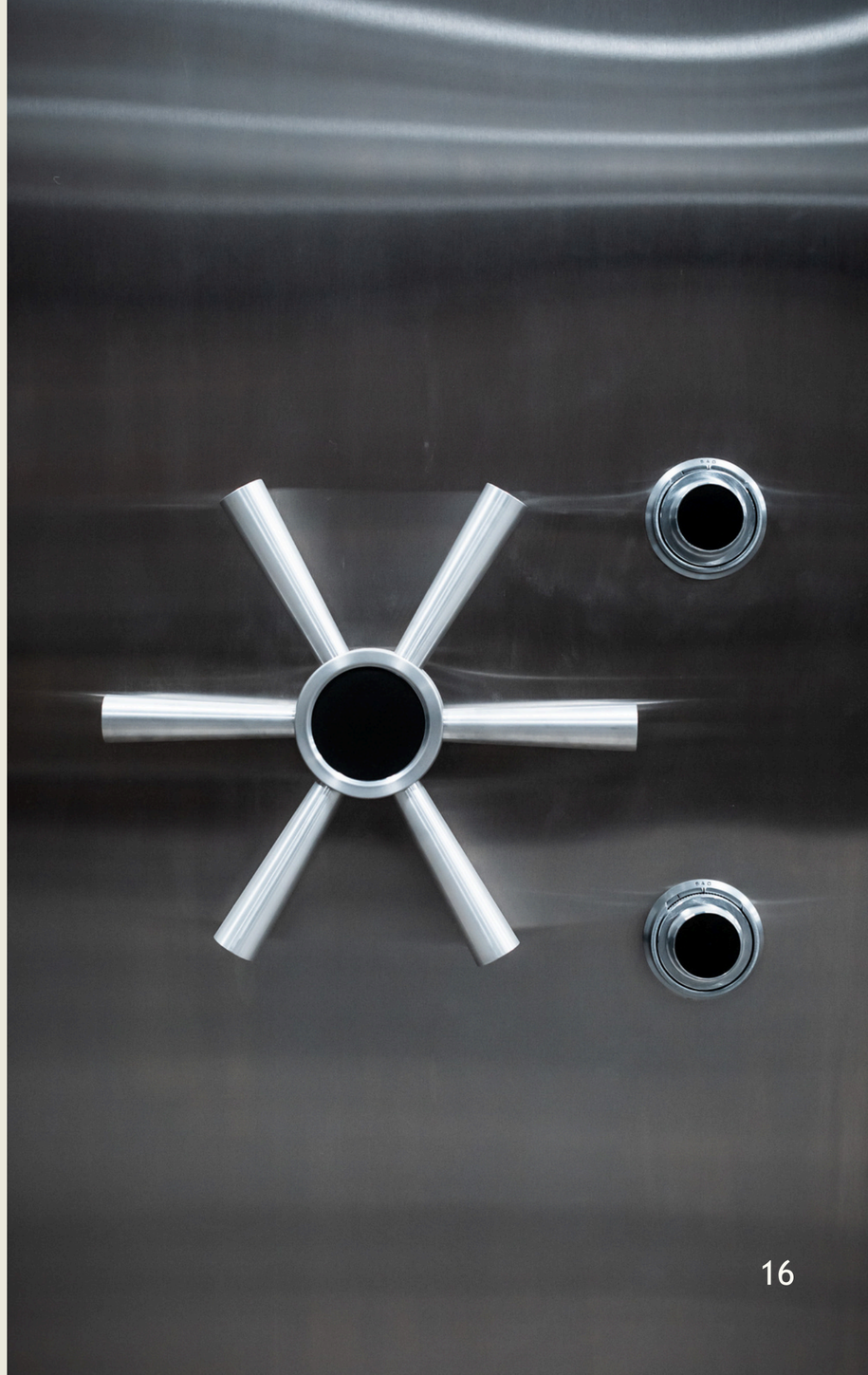


ANNUAL RECURRING REVENUE (ARR)

VAULTING & STORAGE

METAL AVAILABILITY

PACKING & SHIPPING



4. DESIGNER LIQUIDITY



QUARTERLY LIQUIDITY

LOCK-UP

After one year.

REDEMPTIONS

Some or all of an investor’s shares.

PRICE

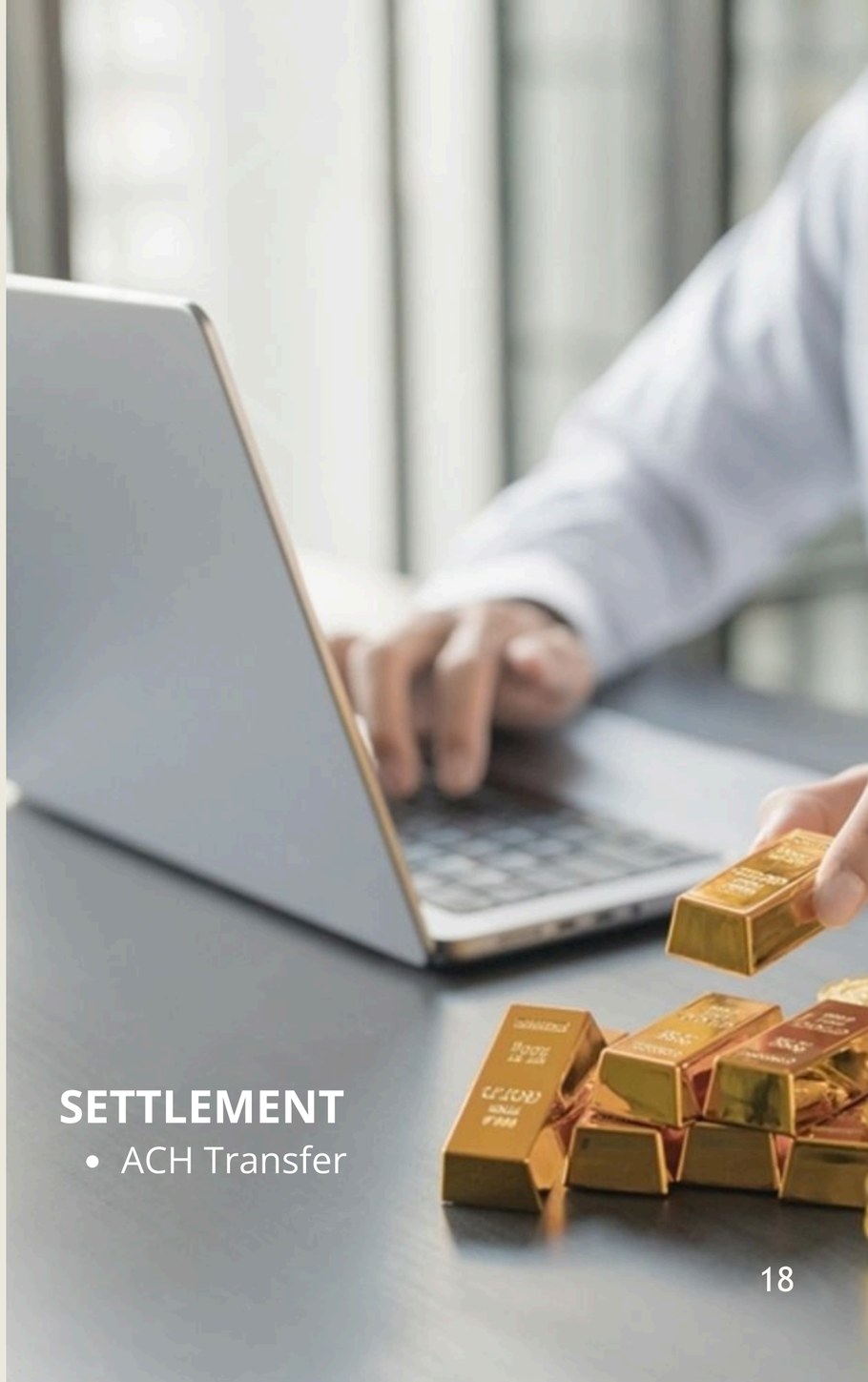
Quarter-end share repurchase value (SRV)[1]

SETTLEMENT PERIOD

30 days after the end of the quarter

LIMIT

5% of outstanding shares of the Company each quarter on a first-come-first-serve basis[2]



SETTLEMENT

- ACH Transfer

[1] See the discussion of SRV in the appendix for additional information regarding the Company's method for calculating the SRV of the Company's common stock.

[2] An investor's ability to have its shares repurchased is limited to 5% of outstanding shares of the Company each quarter, on a first-come-first serve basis. Additionally, the Company's ability to repurchase any shares is subject to contractual obligations or regulatory considerations of the Company, the terms of its preferred stock as well as compliance with Wyoming law.

MONTHLY LIQUIDITY

LOCK-UP

After one year.

DESIGNER CASH FLOW

Redemption up to 1% per month (12% annually)[1]

PRICE

Quarter-end share repurchase value (SRV)[2]

TAX EFFICIENCY

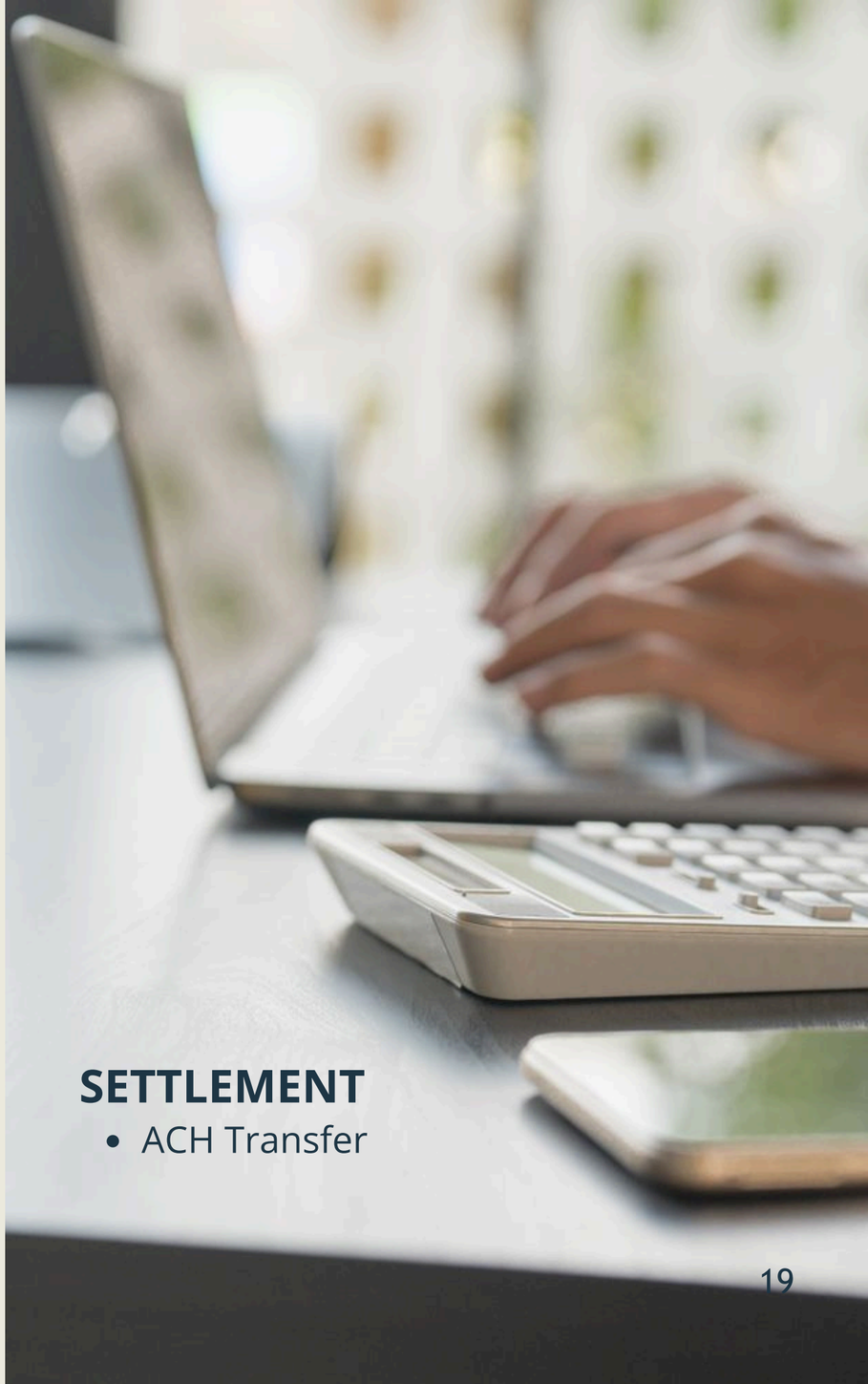
Repurchases may be taxed only on appreciation at long-term capital gains rates. OZ investors may incur additional taxes upon repurchase

LIMIT

5% of outstanding shares of the Company each quarter on a first-come-first-serve basis[1]

(1) An investor's ability to have its shares repurchased is limited to 5% of outstanding shares of the Company each quarter, on a first-come-first serve basis. Additionally, the Company's ability to repurchase any shares is subject to contractual obligations or regulatory considerations of the Company, the terms of its preferred stock as well as compliance with Wyoming law.

(2) See the discussion of SRV in the appendix for additional information regarding the Company's method for calculating the SRV of the Company's common stock.



SETTLEMENT

- ACH Transfer

SHARE REPURCHASE VALUE (SRV) + OFFERING SHARE PRICE

Quarter Ended	Share Repurchase Value[1]	Offering Share Price
9/30/23	$8.85	$10.00
12/31/2023	$9.29	$10.00
3/31/2024	$9.86	$10.00
6/30/2024	$10.22	$10.00
9/30/2024	$10.54	$10.00
12/31/2024	$10.11	$10.00
3/31/2025	$10.78	$10.00
6/30/2025	$11.14	$11.50
9/30/2025	$12.26	$12.25
12/31/2025	$13.29	$13.25
3/31/2026	$13.28	$13.28
6/30/2026	$11.18	$11.18
9/30/2026	$11.10	$11.10

(1) SRV is the GAAP Book Value per share at the end of each calendar quarter adjusted for startup and syndication costs, amortized over 10 years on a straight line basis. Going forward, the quarterly share repurchase price and offering price per share of Common Stock will be the same. See the private placement memorandum for more details.

5. TAX ADVANTAGES

-OPTIONAL-

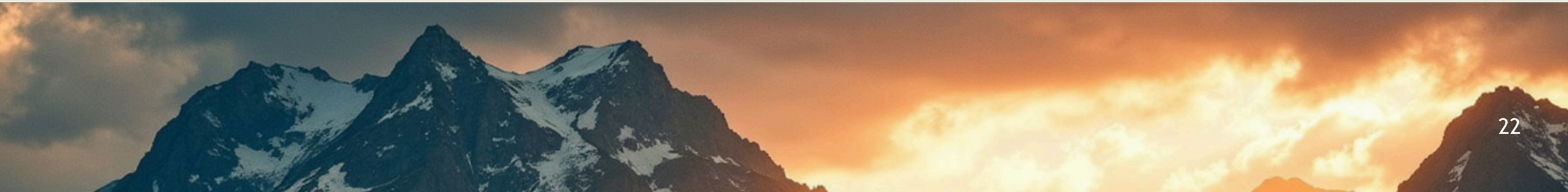


QUALIFIED OPPORTUNITY ZONE TAX ADVANTAGES[5]

QOZ 2.0

After 1/1/2027

DEFERRAL OF CAPITAL GAINS TAX	5 YEARS
STEP UP IN BASIS - 10% OR 30%	5 YEARS
POTENTIAL TAX FREE APPRECIATION	10 YEARS +



QOZ 2.0 ELIGIBLITY TIMELINE

IMPORTANT DATES

BEGINNING 1/1/26	ALL CAPITAL GAINS TO BE REPORTED ON A K-1
BEGINNING 7/5/26	ALL CAPITAL GAINS
BEGINNING 1/1/27	QOZ 2.0 INVESTMENT IN THE WYOMING RESERVE

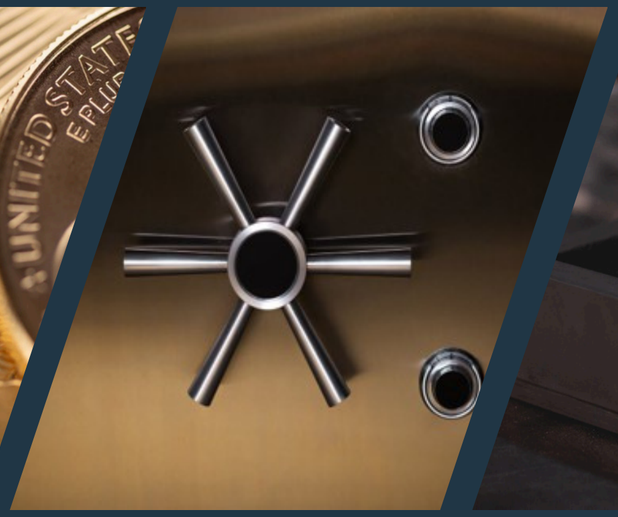
SUMMARY



1. OPERATING BUSINESS



2. PRECIOUS METALS



3. VAULTING



4. DESIGNER LIQUIDITY



5. OPTIONAL TAX ADVANTAGES

THE WYOMING RESERVE®

OFFERING HIGHLIGHTS

OFFERING SIZE/TYPE	Up to an aggregate of $125,000,000+ of common stock
SUITABILITY	Accredited investors only - Rule 506(c) offering
SHARE PRICE / MINIMUM INVESTMENT	$11.10 per share. Minimum investment is $50,000.
OFFERING PERIOD	The earlier of the offering being fully subscribed or December 31, 2028

INVEST.THEWYOMINGRESERVE.COM

THE WYOMING RESERVE



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TEAM + EXPERIENCE



JOSH PHAIR
CEO & Director
25+ Years - Precious Metals Industry



RON BALDWIN
Chairman, CFO & Director
50+ Years in Traditional Finance



MAURICIO PEREZ
COO & Chief Accounting Officer
35+ Years - Accounting, Financial Management, and Regulatory Compliance



DAVE MCMASTER
President, Secretary & Director
12 Years - Precious Metals Space



ALLIE LYMAN
Director of Investor Relations
10 Years in Alt Investments & Financial Services



KEVIN KELLY
Director
Investor, Entrepreneur, Retired Combat Pilot, Franchisor/Franchisee, Multiple Exits



BRIAN BANNISTER
Senior Advisor & Director
13 Years Precious Metals Experience



MIGUEL PEREZ-SANTALLA
Managing Director
45+ Years Precious Metals Experience

BUSINESS PARTNERS

Scottsdale Mint

Heraeus

umicore

StoneX

IBI ARMORED SERVICES, INC.

BRINKS

StoneX

NEXT GENERATION TRUST COMPANY
CONTROL YOUR FUTURE, TODAY

Advanta IRA

ALFRED H KNIGHT
Inspect. Test. Trust.

SWP
Strategic Wealth Preservation

LLOYD'S

GERALD GROUP

Passthrough

KILOCAPITAL

BULLIONSTAR
GOLD · SILVER · BARS · COINS

STRATEGIC PARTNERS

Deloitte.

Scottsdale Mint

REALTA WEALTH

HAYNES BOONE

MICK | LAW P.C.
ATTORNEYS & COUNSELORS

EMG
Equity Markets Group

Great Lakes Fund Solutions, Inc.

FORVIS

EFOGI
A Business Development Event Management Firm

iCapital
AI INSIGHT

altigo

FR FactRight

Alternative Asset
FUNDLINK
Diligence Intelligence

FOOTNOTES

1. The Tax Foundation, US Business Tax Climate 2023, Nov. 3, 2023
2. Sound Money Defense League & Money Metals Exchange, 2023 Sound Money Index
3. US News & World Report, The 10 Safest States in America, May 3, 2023
4. “Designer Liquidity” is an optional feature that requires enrollment.
5. The tax consequences of an investment in the Company are complex. Prospective investors should consult with a tax advisor, attorney, or accountant on matters relating to an investment in the company.
6. An investor’s ability to have its shares repurchased is limited to 5% of outstanding shares of the Company each quarter, on a first-come-first serve basis. Additionally, the Company’s ability to repurchase any shares is subject to contractual obligations or regulatory considerations of the Company, the terms of any preferred stock as well as compliance with Wyoming law.

The Wyoming Reserve®



Ready to learn more?

Contact our Director of Investor Relations, Allie Lyman for more information on investment opportunities with The Wyoming Reserve

307-459-0051

ALLIEL@THEWYOMINGRESERVE.COM

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This is neither an offer to sell nor a solicitation of an offer to buy interests in The Wyoming Reserve Opportunity Zone Fund Corporation, which can only be made through the Private Placement Memorandum (PPM). Securities may only be offered or sold pursuant to registration of securities or an exemption therefrom using offering documents, and any securities offered pursuant to an exemption under the United States Securities Act of 1933 (the "Securities Act") are not required to comply with the specific disclosure requirement that apply to registration under the Securities Act. Sales of securities will be limited to those persons who are qualified as "accredited investors" as defined in Regulation D promulgated under the Securities Act, and have such knowledge and experience in financial and business matters that it is capable of evaluating the merits and risks of an investment in the securities. Any securities sold will be subject to restrictions on transferability and resale and may not be sold, pledged or otherwise transferred except as permitted. The SEC, nor any securities regulatory authority of any state or other jurisdiction, has passed upon the accuracy or adequacy of an investment in securities of The Wyoming Reserve Opportunity Zone Fund Corporation. Investors should be aware that they may be required to bear the financial risks of an investment in the Wyoming Reserve Opportunity Zone Fund Corporation for an indefinite period of time. The information set forth herein must be read in conjunction with the PPM in order to understand fully all of the objectives, risks, charges and expenses associated with an investment and must not be relied upon to make an investment decision. To the extent information herein conflicts with the PPM, the information in the PPM governs.

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CERTAIN RISK FACTORS ASSOCIATED WITH INVESTING IN A QUALIFIED OPPORTUNITY ZONE FUND

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